



TUESDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	38144.02	-153.27	-0.40%
Nifty 50	11132.75	-69	-0.62%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	40.13	-0.07
HDFCBANK	54.65	-0.36
ICICIBK	14.11	1.73
INFY	10.36	2.88
TATA MOTOR	8.96	-2.18
WIPRO	3.49	1.16

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-1355
DII's Eq (Provisional)	1139
FIIs Index Future	3159
FIIs Index Options	4217
FIIs Stock Future	820
FIIs Stock Options	32

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	72.1895
EURO	79.4421
YEN 100	66.3000
GBP	93.0104

TOP STORY

- **Hero MotoCorp:** February sales fell 19.3 percent to 4.98 lakh units, domestic sales down 20 percent but exports up 8.7 percent YoY.
- **Mahindra Lifespace:** Arm Mahindra World City got the nod for partial de-notification of the notified area under SEZ.
- **Parag Milk Foods:** Company to release entire pledged shares from Kotak Mahindra Investments within 90 days.
- **KSK Energy:** CoC passed a resolution through e-voting to proceed for liquidation of the company.
- **Ramco Industries:** CRISIL reaffirmed its A1+ rating on the company's commercial paper.
- **Newgen Software:** Company secured a patent for system and method for Automatic Quality Assessment of Digital Documents.
- **Gateway Distriparks:** The company has fixed March 13 as the record date for the purpose of payment of interest on the non-convertible debentures.
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MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26703.32	1293.96	5.09%
NASDAQ	8952.17	384.8	4.49%
NIKKEI	21355.2	11.12	0.05%
HANG SENG	26478.29	186.61	0.71%
SGX NIFTY	11143.00	21.50	0.19%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	47.96	2.59%
NATURAL GAS	1.776	1.14%
GOLD	1598	0.20%
SILVER	16.905	0.99%
COPPER	2.611	0.38%

WORLD EVENTS

GBP: Monetary Policy Report Hearings
All: G7 Meetings

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

The domestic stock market recoiled after a robust start on Monday as two fresh coronavirus cases were reported in the country. The S&P BSE Sensex, slipped 153.27 points or 0.40% at 38,144.02, its lowest closing level since 11 October 2019. It had risen as much as 785.88 points to hit the day's high of 39,083.17 in afternoon trade.

The Nifty 50 index tumbled 69 points or 0.62% at 11,132.75, its lowest closing level since 7 October 2019. It jumped 231.25 points to hit the day's high of 11,433.

Domestic shares traded with sharp gains for most part of the session on hopes that major central banks would take steps to stabilise financial markets amid the coronavirus epidemic.

Nifty likely to trade in the range of 11050 - 11400



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BLISSGVS	BHARAT SURESH PARIKH(H U F)	B	527,200	99.62
CBPL	SUFAL INVESTMENT	S	38,000	43.9
CHANDNI	REENA ASHISH AJMERA	S	100,000	25
NARAYANI	RIKHAV SECURITIES LIMITED	B	84,000	35.85
QUASAR	AKSHIKA TRADING ENTERPRISES PRIVATE LIMITED	S	28,751	4.23

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MACPOWER	HSBC MUTUAL FUND A/C HSBC SMALL CAP EQUITY FUND	SELL	50500	50.06
CREST	A R PARTNERSHIP	BUY	330060	99
DLF	RAJDHANI INVESTMENTS & AGENCIES PRIVATE LIMITED	BUY	14927680	210.1
EMKAYTOOLS	NAGPUR TOOLS PVT LTD	BUY	81000	160
DLF	REALEST BUILDERS AND SERVICES PRIVATE LIMITED	SELL	14927680	210.1

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban:
- New in ban:
- Out of ban:
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
SBI Cards	EQ	02 MARCH	05 MARCH	



NIFTY 50 STOCKS: SUPPORT & RESISTANCE



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. MAR 03, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. MAR 03, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ADOR WELDING LTD.	27-Feb-20	Interim Dividend - Rs. - 6.5000
BANSWARA SYNTEX LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 1.5000
CHEVIOT CO.LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 48.0000
FLUIDOMAT LTD.	27-Feb-20	Interim Dividend - Rs. - 2.2500
FIRSTSOURCE SOLUTIONS LTD.	27-Feb-20	Interim Dividend - Rs. - 2.5000
GRP LTD.	27-Feb-20	Interim Dividend - Rs. - 5.5000
GULSHAN POLYOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.7000
KAIRA CAN CO.LTD.	27-Feb-20	Interim Dividend - Rs. - 9.0000
KIRLOSKAR BROTHERS LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 2.0000
POLY MEDICURE LTD.	27-Feb-20	Interim Dividend - Rs. - 2.0000
RUBY MILLS LTD.	27-Feb-20	Interim Dividend - Rs. - 1.7500
SANDESH LTD.	27-Feb-20	Interim Dividend - Rs. - 5.0000
Shree Pushkar Chemicals & Fertilisers Ltd	27-Feb-20	Interim Dividend - Rs. - 0.5000
Swelect Energy Systems Limited-\$	27-Feb-20	Interim Dividend - Rs. - 1.2500
TRIDENT LTD.	27-Feb-20	Interim Dividend - Rs. - 0.1800
UNITED DRILLING TOOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.6000
POWER FINANCE CORPORATION LTD.	28-Feb-20	Interim Dividend - Rs. - 9.5000
BERGER PAINTS INDIA LTD.	02-Mar-20	Interim Dividend - Rs. - 1.9000
MAS Financial Services Ltd	02-Mar-20	Interim Dividend - Rs. - 6.0000
NIIT LTD.	02-Mar-20	Interim Dividend - Rs. - 8.0000
Quick Heal Technologies Ltd	02-Mar-20	Interim Dividend - Rs. - 4.0000
TECH MAHINDRA LTD.	02-Mar-20	Interim Dividend - Rs. - 10.0000

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1565/\$1540 & Resistance = \$1630/\$1665.**
- **Crude oil range (WTI)->\$41 to \$51.**
- **Wall Street Opens Higher as Market Sees Guaranteed Rate Cuts:** - Buying in futures shortly before the opening bell helped Wall Street start the week in the green as investors bet on central banks pulling out all the stops to soften the impact of Covid-19 on the global economy.
- **Euro at five-week high as dollar pressured by Fed rate cut bets:** - The euro surged to a five-week high against the dollar on Monday, as investors discounted the chances of big ECB rate cuts to counter coronavirus damage, while the greenback was pressured by the likelihood of full-blown Fed policy easing. Panic in global markets that saw world shares shed almost \$6 trillion last week prompted U.S. Federal Reserve Chairman Jerome Powell to issue a statement late on Friday saying the Fed would "act as appropriate" to support the economy.
- **Gold Glitters Again After Sharp Fall in Previous Session:** - Gold prices jumped on Monday in Asia amid lingering fears surrounding the global Coronavirus outbreak and hopes of a rate cut the U.S. Fed. However, the latest PMI figure in China showed manufacturing activities in February contracted at the fastest pace ever, raising fears of a global recession from coronavirus.
- **OPEC February oil output sinks on Libyan unrest, cuts:** - OPEC oil output dropped in February to the lowest in over a decade as Libyan supply collapsed due to a blockade of ports and oilfields and Saudi Arabia and other Gulf members over delivered on a new production-limiting accord, a Reuters survey found.

TRENDS & OUTLOOK – DATE: 03-MAR- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	41050	41395	41960	42365	42770
SILVER	42720	43630	44975	46225	47290

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	416	421	426	432	436
ZINCMINI	150.10	153.25	156.60	159.55	162.75
LEADMINI	138.40	141.30	144.95	147.75	150.55
NICKEL	884	901	927	952	966

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3139	3260	3375	3540	3639
NATURAL GAS	119	122	127	132	136

DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, BOE Gov Carney Speaks, IBD/TIPP Economic Optimism, Wards Total Vehicle Sales.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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